

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MINNESOTA**

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In re

**Jointly Administered under  
Case No. 08-45257**

Petters Company, Inc., et al.,

Court File No. 08-45257

Debtors.

Court File Nos.:

(includes:

Petters Group Worldwide, LLC;

08-45258 (GFK)

PC Funding, LLC;

08-45326 (GFK)

Thousand Lakes, LLC;

08-45327 (GFK)

SPF Funding, LLC;

08-45328 (GFK)

PL Ltd., Inc.;

08-45329 (GFK)

Edge One LLC;

08-45330 (GFK)

MGC Finance, Inc.;

08-45331 (GFK)

PAC Funding, LLC;

08-45371 (GFK)

Palm Beach Finance Holdings, Inc.)

08-45392 (GFK)

Chapter 11 Cases  
Judge Gregory F. Kishel

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Douglas A. Kelley, in his capacity as the  
court-appointed Chapter 11 Trustee of  
Debtor Petters Company, Inc.

Plaintiff,

vs.

ADV. NO. 10-04261

Daniel L. Gelb and Plaza I, Inc.,

Defendants.

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**NOTICE OF MEDIATION AND REQUEST FOR REFERRAL TO MEDIATION**

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TO: Defendants Daniel L. Gelb and Plaza I, Inc. and their counsel Joseph Dicker, Joseph W.  
Dicker, P.A., 1406 West Lake Street, Suite 209, Minneapolis, MN 55408

Douglas A. Kelley, in his capacity as the court-appointed Chapter 11 Trustee of Petters Company, Inc., by and through his legal counsel, Lindquist & Vennum P.L.L.P., submits this Notice of Mediation and Request for Referral to Mediation.

Pursuant to Part 2(D)(iv) of the Court's January 21, 2011 Order Authorizing and Approving Case Management Procedures (the "Procedures Order"), the Trustee designates this Adversary Proceeding as a Mediation Case. Defendants have not elected to proceed with private mediation pursuant to Part 2(D)(iii) of the Procedures Order. The Trustee requests the Court refer this Mediation Case to another bankruptcy judge to serve as the mediator pursuant to Part 2(D)(iv) of the Procedures Order.

DATED: March 18, 2011

LINDQUIST & VENNUM P.L.L.P.

By: /e/ Sandra Smalley-Fleming  
George H. Singer (0262043)  
Sandra Smalley-Fleming (0296983)  
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**ATTORNEYS FOR  
DOUGLAS A. KELLEY  
CHAPTER 11 TRUSTEE OF  
PETTERS COMPANY, INC.**

**UNITED STATES BANKRUPTCY COURT  
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**CERTIFICATE OF SERVICE**

Brenda Haberman, of the City of Golden Valley, County of Hennepin, State of Minnesota, states that on March 18, 2011 she served the following document:

Notice of Mediation and Request for Referral to Mediation  
upon:

Joseph W. Dicker  
[joe@joedickerlaw.com](mailto:joe@joedickerlaw.com)

by filing the same via ECF with the Bankruptcy Court in the District of Minnesota.

/e/ Brenda Haberman  
Brenda Haberman